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If you have sold or transferred all your Ordinary Shares you should send this document together with the accompanying Form of Proxy as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee. If you have sold or transferred only part of your holding of Ordinary Shares in the Company, you should retain these documents, and consult the person through whom the sale or transfer was effected.

The distribution of this document in jurisdictions other than the UK may be restricted by law and, therefore, persons into whose possession this document comes should inform themselves about and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdictions. In particular, this document should not be forwarded or transmitted in or into the United States, Canada, Australia, South Africa, Japan or any other jurisdiction where it would be illegal to do so. The Ordinary Shares have not been registered under the United States Securities Act 1933 (as amended) or under any of the relevant securities laws of any state of the United States or of Canada, Australia, South Africa or Japan. Accordingly, none of the Ordinary Shares may (unless an exemption under relevant securities laws is applicable) be offered, sold, resold or delivered, directly or indirectly, in or into the United States, Canada, Australia, South Africa or Japan or for the account or benefit of any such person located in the United States, Canada, Australia, South Africa or Japan.

This document does not constitute a prospectus for the purposes of the Prospectus Rules of the FCA or an admission document for the purpose of the AIM Rules for Companies. The Directors accept responsibility for the information contained in this document and to the best of their knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

The London Stock Exchange Plc has not itself examined or approved the contents of this document. AIM is a market designed primarily for emerging or smaller companies to which a higher degree of investment risk tends to be attached than to larger or more established companies. AIM securities are not admitted to the Official List and the AIM Rules are less demanding than those of the Official List.

Savannah Resources plc

(incorporated in England and Wales with registered number 07307107)

NOTICE OF GENERAL MEETING

Authorities to issue new Ordinary Shares and Equity Securities over Ordinary Shares

Disapplication of pre-emption rights

A notice of a General Meeting of the Company to be held at the Company's office at Level 2, 18 Pall Mall, London, SW1Y 5LU, at 11.00 a.m. on 5 November 2015, is set out at the end of this document. Shareholders are requested to complete and return the enclosed Form of Proxy to Share Registrars Limited at Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL, as soon as possible, but in any event so as to arrive no later than 11.00 a.m. on 3 November 2015, whether or not they propose to be present at the General Meeting.

The Directors accept responsibility for the information contained in this document. To the best of the knowledge and belief of all the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to effect the import of such information.

Copies of this document will be available free of charge from the Company's office 2nd Floor, 18 Pall Mall, London SW1Y 5LU during normal business hours and a copy is available on the website of the Company at www.savannahresources.com.

DEFINITIONS

The following definitions apply throughout this document, unless the context requires otherwise.

“Act” the Companies Act 2006

“Admission” admission of the new Ordinary Shares to trading on AIM

“Company” Savannah Resources plc, a public limited company incorporated in England and Wales with registered number 07307107

“Directors” or “Board” the existing directors of the Company

“Fee Issue” the issue of 833,333 shares in lieu of cash fees to Matthew King, the Company’s Chairman as announced on 19 October 2015, for which Admission is expected on 22 October 2015

“Form of Proxy” the form of proxy attached to this document

“General Meeting” the general meeting of the Company to be held at 11.00 a.m. on 5 November 2015

“London Stock Exchange” London Stock Exchange plc

“Northland Capital” Northland Capital Partners Limited, the Company’s Nominated Adviser

“Notice” the notice of General Meeting which forms part of this document

“Options” options to subscribe for Ordinary Shares

“Ordinary Shares” ordinary shares of £0.01 each in the capital of the Company

“Pending Shares” 5,882,353 Ordinary Shares, the issue of which was announced on 7 October 2015, Admission for which is expected to take place on 4 November 2015

“Placing” the Placing comprising the Tranche 1 Placing and Tranche 2 Placing, to raise £339,060.00 as announced on 19 October 2015

“Resolutions” the resolutions set out in the notice convening the General Meeting

“Shareholders” holders of Ordinary Shares

“Tranche 1 Placing” the placing to raise £162,261.44 by the issue of the Tranche 1 Shares, for which Admission is expected on 22 October 2015

“Tranche 2 Placing” the placing to raise £176,798.56 by the issue of the Tranche 2 Shares, conditional on the passing of the Resolutions, for which Admission is expected on or around 6 November 2015

“Tranche 1 Shares” 8,113,072 Ordinary Shares to be issued under the Tranche 1 Placing

“Tranche 2 Shares” 8,839,928 Ordinary Shares to be issued under the Tranche 2 Placing

“Warrants” warrants to subscribe for Ordinary Shares

SAVANNAH RESOURCES PLC

Third Floor, 55 Gower Street, London, WC1E 6HQ

Directors:

Matthew King (Chairman)

David Archer (Chief Executive Officer)

Dale Ferguson (Technical Director)

To the holders of Ordinary Shares and for information only, to holders of Options and Warrants

Date: 19 October 2015

Dear Shareholder,

Authorities to issue new Ordinary Shares, Options and Warrants over Ordinary Shares, disapplication of pre-emption rights and Notice of General Meeting

1. Introduction

Savannah Resources Plc (AIM: SAV) is a growth oriented, multi-commodity, exploration and development company. Further to the announcement released this morning by the Company concerning the Placing, the purpose of this letter is to explain the Board's proposals and seek Shareholder's approval for the Resolutions which include: (i) granting the Directors authority to issue new Ordinary Shares; (ii) granting the Directors authority to issue Options and Warrants over Ordinary Shares and (iii) disapplying pre-emption rights in respect of the issue of new Ordinary Shares (to allow for the Tranche 2 Placing and to increase headroom beyond the Tranche 2 Placing requirements) (together the "Proposals")

The Tranche 2 Placing is conditional on the approval of Shareholders at the General Meeting.

2. Placing

As announced earlier this morning, the Company has raised £339,060.00 through a Placing to Al Marjan Limited, a new investor. The Company will use the proceeds of the Placing (plus the placement announced on 7 October 2015) to support drilling programmes in Oman as well as for general working capital purposes.

The Placing has been split into two tranches: Tranche 1 and Tranche 2. The Tranche 1 Placing which was within the existing Directors' authorities to issue new Ordinary Shares, as approved by Shareholders at the Company's AGM on 15 May 2015. Admission for the Tranche 1 Shares is expected to commence on 22 October 2015.

However, the Directors currently have insufficient authority to issue the Tranche 2 Shares and therefore require Shareholders' authority to issue these additional Ordinary Shares. Accordingly, a General Meeting has been convened and, provided that Shareholders approve the Resolutions, trading in the Tranche 2 Ordinary Shares is expected to commence on 6 November 2015.

3. The Resolutions

(i) General Authority to issue New Ordinary Shares

As detailed above, following the utilisation of the existing share issuance authorities as a result of recent Placing, the Directors believe that it is important to maintain Savannah's flexibility to raise funds, through potential further

issues of new Ordinary Shares, for its existing heavy minerals sand project in Mozambique, its existing copper projects in Oman and other projects which the Company might identify as part of its stated strategy. The Board therefore proposes to request the authority to issue up to 185,000,000 New Ordinary Shares.

(ii) Disapplication of Pre-Emption Rights under the General Authority

Under the general authority detailed above the Board is seeking Shareholder approval to disapply pre-emption rights in respect of:

- up to 91,000,000 New Ordinary Shares (being 5,882,353 in relation to the Pending Shares, plus 833,333 in relation to the Fee Issue, plus 8,839,928 in relation to Tranche 2 of the Placing, and plus approximately 30% of the Company's expanded issued Ordinary Shares) on a non pre-emptive basis. This authority will expire (unless renewed) at the annual general meeting in 2016.
- the issue of up to 15,000,000 Options, Warrants or other equity securities over Ordinary Shares, (which represents approximately the same proportion to the Company's expanded issued Ordinary Shares) as the authorities received at the Annual General Meeting on 15 May 2015) (the Board believes it is important to seek to incentivise key staff members through the issue of Options over Ordinary Shares).

4. General Meeting

The General Meeting of the Company is to be held at 11.00am on 5 November 2015 at the Company's office at Level 2, 18 Pall Mall, London, SW1Y 5LU, at which the following Resolutions will be proposed:

- Resolution 1: to grant the Directors authority to allot equity securities over a maximum nominal amount of £1,850,000 of Ordinary Shares
- Resolution 2: to disapply pre-emption rights over a maximum aggregate nominal value of £1,060,000

Resolution 1 will be proposed as an ordinary resolution and resolution 2 will be proposed as a special resolution. An ordinary resolution requires a simple majority of votes to be cast in favour for it to be passed. A special resolution requires 75 per cent or more of the votes cast to be cast in favour for it to be passed. The Notice convening the General Meeting is enclosed.

5. Action to be taken by Shareholders

A Form of Proxy is enclosed with this letter for use at the General Meeting. If you are an Ordinary Shareholder, whether or not you intend to attend the General Meeting, you are requested to complete the enclosed Form of Proxy in accordance with the instructions printed on it and return it to the registrar Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL so as to arrive as soon as possible and, in any event, not later than 11.00am on 3 November 2015.

6. Recommendation

The Board considers the Placing to be in the best interests of the Company and Shareholders as a whole. Accordingly, the Board unanimously recommends that Shareholders vote in favour of the Resolutions, as they intend to do in respect of their combined holdings (including the Fee Issue) of 23,055,557 Ordinary Shares, representing approximately 8.7% of the issued share capital of the Company.

Yours faithfully,

Matthew King

Chairman

on behalf of the Board of Directors

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of Savannah Resources plc ('the Company') will be held at the Company's office at Level 2, 18 Pall Mall, London, SW1Y 5LU, on 5 November 2015 at 11.00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions which will be proposed as an ordinary resolution in the case of resolution 1 and as a special resolution in the case of resolution 2.

ORDINARY RESOLUTION

- 1 That in substitution for all existing and unexercised authorities, the Directors of the Company be and they are hereby generally and unconditionally authorised for the purpose of section 551 of the Companies Act 2006 ('the Act') to exercise all or any of the powers of the Company to allot equity securities (within the meaning of Section 560 of the Act) up to a maximum nominal amount of £1,850,000 provided that this authority shall, unless previously revoked or varied by the Company in general meeting, expire on the conclusion of the next Annual General Meeting of the Company, unless renewed or extended prior to such time except that the Directors of the Company may before the expiry of such period make an offer or agreement which would or might require equity securities to be allotted after the expiry of such period and the Directors of the Company may allot relevant securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION

- 2 That in substitution for all existing and unexercised authorities and subject to the passing of the immediately preceding Resolution, the Directors of the Company be and they are hereby empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) pursuant to the authority conferred upon them by the preceding Resolution as if section 561(1) of the Act did not apply to any such allotment provided that the power conferred by the Resolution, unless previously revoked or varied by special resolution of the Company in general meeting, shall be limited:
 - (a) arising from the exercise of options and warrants outstanding at the date of this resolution;
 - (b) to the allotment of equity securities in connection with a rights issue in favour of ordinary Shareholders where the equity securities respectively attributable to the interest of all such Shareholders are proportionate (as nearly as may be) to the respective numbers of the ordinary shares held by them subject only to such exclusions or other arrangements as the Directors of the Company may consider appropriate to deal with fractional entitlements or legal and practical difficulties under the laws of, or the requirements of any recognised regulatory body in, any territory;
 - (c) the grant of a right to subscribe for, or to convert any equity securities into Ordinary Shares otherwise than under sub-paragraph (a) above, up to a maximum aggregate nominal amount of £150,000; and
 - (d) to the allotment (otherwise than pursuant to sub-paragraphs (a), (b), and (c) above) of equity securities up to an aggregate nominal amount of £910,000, in respect of any other issues for cash consideration;

and shall expire on the date of the next Annual General Meeting of the Company save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

If you are a registered holder of Ordinary Shares in the Company, whether or not you are able to attend the meeting, you may use the enclosed form of proxy to appoint one or more persons to attend and vote on a poll on your behalf. A proxy need not be a member of the Company.

A form of proxy is provided.

This may be sent by facsimile transfer to 01252 719 232 or by mail using the reply paid envelope to:

The Company Secretary
Savannah Resources plc
Suite E, First Floor
9 Lion and Lamb Yard
Farnham
Surrey GU9 7LL

In either case, the signed proxy must be received no later than 48 hours (excluding non-business days) before the time of the meeting, or any adjournment thereof.

Registered Office:

Third Floor
55 Gower Street
London WC1E 6HQ

By order of the Board

Stephen Ronaldson
Company Secretary

19 October 2015

Registered in England and Wales Number: 07307107

Notes to the Notice of General Meeting

Entitlement to Attend and Vote

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001 and paragraph 18 (c) The Companies Act 2006 (Consequential Amendments) (Uncertificated Securities) Order 2009, the Company specifies that only those members registered on the Company's register of members 48 hours before the time of the Meeting (excluding non-business days) shall be entitled to attend and vote at the Meeting.

Appointment of Proxies

2. If you are a member of the Company at the time set out in note 1 above, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the Meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.

3. A proxy does not need to be a member of the Company but must attend the Meeting to represent you. Details of how to appoint the Chairman of the Meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the Meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.

4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact the registrars of the Company, Share Registrars Limited on 01252 821 390.

5. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.

Appointment of Proxy Using Hard Copy Proxy Form

6. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.

To appoint a proxy using the proxy form, the form must be:

- Completed and signed;
- Sent or delivered to Share Registrars Limited at Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL or by facsimile transmission to 01252 719 232; and
- Received by Share Registrars Limited no later than 48 hours (excluding non-business days) prior to the Meeting.

In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the Company or an attorney for the Company.

Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

Appointment of Proxy by Joint Members

7. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).

Changing Proxy Instructions

8. To change your proxy instructions simply submit a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.

Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact Share Registrars Limited on 01252 821 390.

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of Proxy Appointments

9. In order to revoke a proxy instruction you will need to inform the Company using one of the following methods:

By sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to Share Registrars Limited at Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL or by facsimile transmission to 01252 719 232. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the Company or an attorney for the Company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.

In either case, the revocation notice must be received by Share Registrars Limited no later than 48 hours (excluding non-business days) prior to the Meeting.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to the paragraph directly below, your proxy appointment will remain valid.

Appointment of a proxy does not preclude you from attending the Meeting and voting in person. If you have appointed a proxy and attend the Meeting in person, your proxy appointment will automatically be terminated.

Issued shares and total voting rights

10. As at 19 October 2015, the Company's issued share capital comprised 256,783,926 ordinary shares of £0.01 each. Each ordinary share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 19 October 2015 is 256,783,926. Following the issue and Admission of the Pending Shares, which is anticipated to occur on 4 November 2015, it is anticipated that the total number of voting rights in the Company as at the date of the General Meeting will be 271,612,684.

Communications with the Company

11. Except as provided above, members who have general queries about the Meeting should telephone the Company Secretary, Stephen Ronaldson, on (020) 7580 6075 (no other methods of communication will be accepted). You may not use any electronic address provided either in this notice of general meeting, or any related documents (including the chairman's letter and proxy form), to communicate with the Company for any purposes other than those expressly stated.

CREST

12. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the General Meeting and any adjournment(s) thereof by using the procedures described in the CREST Manual.

CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s) should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual (available via euroclear.com/CREST).

The message, regardless of whether it relates to the appointment of a proxy or to an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID: 7RA36) by the latest time(s) for receipt of proxy appointments specified above. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of Instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of CREST by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

SAVANNAH RESOURCES PLC

(Registered in England and Wales with company number 07307107)

Form of Proxy for use at a General Meeting

I, a Member of **SAVANNAH RESOURCES PLC** (hereinafter referred to as 'the Company') and entitled to vote, hereby appoint the Chairman, or _____ as my proxy to attend and vote for me and on my behalf at a General Meeting of the Company to be held on 5 November 2015 at 11:00 a.m. at the Company's office at Level 2, 18 Pall Mall, London, SW1Y 5LU and at any adjournment thereof.

(Please indicate below how you wish your votes to be cast. If the Form of Proxy is returned without any indication as to how the proxy should vote on any particular matter, the proxy will vote as they think fit.)

Resolution
Number

*Please delete
as appropriate*

Ordinary Resolutions

1. To authorise the Directors to allot relevant securities up a maximum nominal amount of £1,850,000

For / Against / Vote Withheld

Special Resolution

2. To dis-apply pre-emption rights up to a maximum aggregate nominal amount of £1,060,000

For / Against / Vote Withheld

Signature
Date
Full name
Address

NOTES

1. Only holders of Ordinary Shares, or their duly appointed representatives, are entitled to attend and vote at the Meeting. A member so entitled may appoint (a) proxy(ies), who need not be (a) member(s), to attend and vote on his/her behalf.
2. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please insert his/her name and delete "the Chairman, or".
3. Please indicate how you wish your proxy to vote by deleting either for or against. Unless otherwise instructed the person appointed a proxy will exercise his/her discretion as to how he/she votes or whether he/she abstains from voting on any particular resolution as he/she thinks fit.
4. A corporation must seal this Form of Proxy or have it signed by an officer or attorney or other person authorised to sign.
5. In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
6. Pursuant to regulation 41 of The Uncertificated Securities Regulations 2001, members will be entitled to attend and vote at the meeting if they are registered on the Company's register of members 48 hours (excluding non-business days) before the time appointed for the meeting or any adjournment thereof.
7. To be valid this Form of Proxy must reach **Share Registrars Limited**, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL not later than 48 hours (not including non-business days) before the time of the Meeting. Lodgement of a Form of Proxy does not preclude a member from attending the Meeting and voting in person.